

# Completing the Physical Demands Information Form

#### **INSTRUCTION PAGE**

The Physical Demands Information Form (PDIF) is a form used to gather and document specific information about the physical demands of jobs.

Completing the PDIF will help you to identify potential risk factors for injuries in a job, and may also help you discover ways to modify the job to reduce risk factors and/or accommodate an injured workers restrictions so they can return to work.

The PDIF can also help the Workplace Safety & Insurance Board (WSIB) to make benefit entitlement decisions.

The PDIF is not a complete Physical Demands Analysis. It collects key information about the physical demands of a job as they relate to a workers injury.

## Who should complete the PDIF?

Ideally, the worker's immediate supervisor should complete the PDIF. The supervisor should get input from the injured worker, and/or from other people who are familiar with the physical demands of the job and the work processes involved.

The PDIF should be completed while observing the injured worker performing the job. If this is not possible, someone else who is familiar with the job should perform it. While observing the job ask about any details you require.

If the injured worker is not at work to help complete the PDIF, ask him or her to fill out a separate copy of the form. Return both copies to the WSIB.

Attach any additional information you need to describe the physical demands of the job and/or the context in which it is performed.

## Choosing which sections to use

The PDIF has four sections. Complete:

- · Section 1, AND
- Section 2 OR Section 3
- AND IF NECESSARY, Section 4.

#### **Section 1: General Job Information**

This section collects information about working conditions, requirements and the objectives of the job.

#### **Section 2: Job Duties and Physical Demands**

This section asks questions about the physical demands of the job that may relate to the workers injury. It requires you to separate the job into duties (primary functions or different parts) and then describe the physical demands involved in performing those duties.

The duties of a caretakers job, for example, might be: "Sweep the floors", "Clean the windows", "Clean the washrooms", and "Collect the garbage."

If it's easier, think about dividing the job into groups of tasks with similar physical activities.

There are four different pages in Section 2. Each collects information about physical demands that affect specific areas of the body. These are: 1) Neck and Shoulder; 2) Back; 3) Elbow, Forearm, Wrist, Hand; 4) Hip, Leg, Knee, Ankle, Foot.

Use <u>only</u> the page that corresponds to the worker's injury. For example, if the worker has a neck injury, use the Neck and Shoulder page.

Each page has room for describing two duties. Use as many copies of the page as you need to capture all the duties in the job.

#### **Section 3: General Physical Demands**

This section asks questions about the overall physical demands of the job as they may relate to the worker's injury. To complete this section, you do not have to break down the job into specific duties.

There are also four different pages in this section. Each collects physical demands information in relation to specific areas of the body. Use <u>only</u> the page that corresponds to the worker's injury.

#### Section 4: Additional Risk Factors

This section collects information about additional factors that can contribute to injuries.

Review these additional risk factors. If any apply to the job and injury, check them off and include Section 4 with the other PDIF sections.

#### Should I use Section 2 or 3?

If possible, always use Section 2. Breaking down a job into duties and describing the physical demands will be more accurate. It will also make it easier for you to identify what parts of a job an injured worker can and can't do, and what parts can be modified.

It may not be practical or feasible, however, to identify and describe all of the physical demands for jobs that involve a large variety and/or number of duties. For this type of job, it may be easier to identify and describe the general physical demands for the overall job.

As a guide, if the job has more than six to eight duties, you might want to consider using Section 3.

#### Need help?

To help you fill out the PDIF, we have included two completed examples using the various sections of the form. If you have any further questions and/or require additional assistance, you can contact your Adjudicator, Account Manager or Customer Service Representative.



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# Physical Demands Information Form

# **SECTION 1: General Job Information**

Please read the "Completing the Physical Demands Information Form" instruction page (attached).

Complete this form and then select a "SECTION 2" or "SECTION 3" form that applies to the worker's area of injury.

To avoid delays, please complete in full, printing in black ink

To avoid delays, please complete in full, printing in black ink.		Claim Number					
A. Worker Information							
Last Name	First Name	Injured part(s) of body (e.g. left knee)					
B. Job Identification							
Employer Name							
Title of Job Described							
This is a description of the : Regular Pre-injury Job	Modified Pre-injury Job	Other Job					
C. Work Conditions							
Describe the work environment (e.g. factory, office):	Does the worker work independently or as part of a team or line?						
What equipment or tools are used in the job? (e.g. computer, punch press)							
	1						
D. Work Hours and Levels							
What are the regular work shifts/hours?	Describe if/when the regular hours vary (	e.g. rotating shifts, overtime):					
When are breaks scheduled?	Describe any unscheduled breaks in the regular work (e.g. line jams, meetings):						
Describe any production quotas, required work volumes or deadlines:							
E. Overview of Job							
Briefly describe the job. Include the outcomes or main objectives of the job (i.e. the job's main purpose).  If the work is not the same every day, describe how it varies.							
Name and Title of person completing this form: (please print)		Telephone ( )					
		Date (dd/mmm/yyyy)					



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**SECTION 3: General Physical Demands NECK and SHOULDER** 

Please read the "Completing the Physical Demands Information Form" instruction page in SECTON 1.

Ensure you select the "SECTION 3" form that applies to the

worker's area of injury. Claim Number To avoid delays, please complete in full, printing in black ink. **Worker Information** Title of Job Described Last Name First Name F. Relevant Physical Demands Indicate ALL the physical demands relating to the INJURED part of the body (e.g. right shoulder) that occur in this job. Indicate which of these activities occur in the job (check any and all that occur): **Neck Postures / Movements: Arm Postures / Movements:** Forces Exerted: Indicate weight What are the positions of the neck? What are the positions of the upper arm? Which of these actions or effort (e.g. light, are performed? medium, heavy) Straight (i.e. neutral) At the side of the body (i.e. neutral) Raised (check appropriate) Bent (check appropriate) Lifting: Forward Back To the side Forward Back To the side Lowering: Elbow between waist & shoulder level Turned (check appropriate) Holding: Left Right Elbow above shoulder level Carrying: How often does the neck move? How often does the upper arm move? Pushing: times per hour OR times per hour OR Pulling: Not at all (stays in the same position) Not at all (stays in the same position) Describe what the worker handles: (e.g. box, machine controls, mouse) Occasionally (no regular motion) Occasionally (no regular motion) Frequently (regular motion with pauses) Frequently (regular motion with pauses) Constantly (continuous motion) Constantly (continuous motion)

#### G. Additional Information

Provide any other information about the job that you think will help the WSIB understand the physical demands relevant to the injured body area.



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# **SECTION 4: Additional Considerations for Injury Risk**

То	avoid delays, please complete in full, printing in black ink.			Claim Number		
A. Worker Information						
La	st Name	First	Name			
	. Additional Considerations for Injury Risk					
of	The forms that make up the Physical Demands Information Form (PDIF) capture common physical demands and aspects of injury risk. However, there are other physical demands and factors in jobs that may contribute to injuries but may not be captured on the PDIF forms.					
	Review the following list. If any of these factors apply to the area of the body that is injured and the job you have described in the PDIF, check them off and include this page with the other forms.					
3A	СК	ELI	BOW, FOREARM, WRIST, H	AND		
	Whole-body vibration (e.g. on a vibrating machine platform or a vehicle driven over uneven surfaces)		Movement of the elbow and/ exerting force with the hand knob, reaching with a load in	(e.g. turning a stiff		
	Forceful exertions soon after periods of sitting or bending (e.g. lifting, pushing, pulling)		Non-neutral positions of the while pinching or exerting for	rce with the hand		
_	Working in a cold environment  Lifting or carrying uneven loads (e.g. heavier on		(e.g. using a hand tool in an	, ,		
	one side then the other, oddly shaped)		Exposure to local vibration (emotorized equipment such a	s a lawn mower)		
SHOULDER			Contact stress (e.g. the arm or wrist pressing against the edge of a table, a tool pressing into			
	Rotational movements at the shoulder,		the hand)	a too. processing since		
	particularly if repetitive or forceful (e.g. tossing a part into a bin to the side, throwing garbage bags		Banging or striking with the h	nand		
	into a garbage truck)		Repetitive and/or forceful fine			
	Elevation of the shoulders (e.g. if keyboard or		(e.g. keyboarding, operating a trigger control)			
	working height is too high)  Sudden forceful movements or jerking forces		Wearing thick or loose-fitting gloves (which can decrease touch sensitivity and dexterity and increase pinch or grip force)			
_	(e.g. pulling/jerking a cart to start it moving)	Working in a cold enviror		ent		
	Exerting high forces with the hands far from the body		Handling cold objects			
	Rapid repeated movements of the arm at the		Handling wet objects			
	shoulder	☐ Handling awkwardly shaped ob		objects requiring a		
	Working in a cold environment or draft		wide grip or only allowing us	e of a few fingers		
NECK		LO	WER LIMB			
	Sustained head-tilting or turning to look at displays or parts (e.g. computer monitor, parts on assembly bench) *Consider the effect of		Footwear that is flat or unsup heavy, not cushioned, or slip	•		
	glasses/bifocals, glare, protective eye/head		Using the knee as a hammer	r (e.g. carpet layers)		
_	wear Extreme neck movements (e.g. looking behind		Bumping knees on equipment under a desk)	nt or furniture (e.g.		
_	the body when backing up a vehicle)  Elevation of the shoulders (e.g. if keyboard or		Bracing knees against equip (e.g. when doing extended re			
	working height is too high)		Extended reaching forward with the legs straight, resulting in hyper-extension forces on the knee(s) (e.g. when reaching into a car engine)			
	Exerting high forces with the hands with the neck bent or turned					
	Working in a cold environment or draft		Working with awkward or twi positions (e.g. sitting at a wo adequate clearance for the le	ork surface without		

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