

# Completing the Physical Demands Information Form

#### **INSTRUCTION PAGE**

The Physical Demands Information Form (PDIF) is a form used to gather and document specific information about the physical demands of jobs.

Completing the PDIF will help you to identify potential risk factors for injuries in a job, and may also help you discover ways to modify the job to reduce risk factors and/or accommodate an injured workers restrictions so they can return to work.

The PDIF can also help the Workplace Safety & Insurance Board (WSIB) to make benefit entitlement decisions.

The PDIF is not a complete Physical Demands Analysis. It collects key information about the physical demands of a job as they relate to a workers injury.

## Who should complete the PDIF?

Ideally, the worker's immediate supervisor should complete the PDIF. The supervisor should get input from the injured worker, and/or from other people who are familiar with the physical demands of the job and the work processes involved.

The PDIF should be completed while observing the injured worker performing the job. If this is not possible, someone else who is familiar with the job should perform it. While observing the job ask about any details you require.

If the injured worker is not at work to help complete the PDIF, ask him or her to fill out a separate copy of the form. Return both copies to the WSIB.

Attach any additional information you need to describe the physical demands of the job and/or the context in which it is performed.

## Choosing which sections to use

The PDIF has four sections. Complete:

- · Section 1, AND
- Section 2 OR Section 3
- AND IF NECESSARY, Section 4.

#### **Section 1: General Job Information**

This section collects information about working conditions, requirements and the objectives of the job.

### **Section 2: Job Duties and Physical Demands**

This section asks questions about the physical demands of the job that may relate to the workers injury. It requires you to separate the job into duties (primary functions or different parts) and then describe the physical demands involved in performing those duties.

The duties of a caretakers job, for example, might be: "Sweep the floors", "Clean the windows", "Clean the washrooms", and "Collect the garbage."

If it's easier, think about dividing the job into groups of tasks with similar physical activities.

There are four different pages in Section 2. Each collects information about physical demands that affect specific areas of the body. These are: 1) Neck and Shoulder; 2) Back; 3) Elbow, Forearm, Wrist, Hand; 4) Hip, Leg, Knee, Ankle, Foot.

Use <u>only</u> the page that corresponds to the worker's injury. For example, if the worker has a neck injury, use the Neck and Shoulder page.

Each page has room for describing two duties. Use as many copies of the page as you need to capture all the duties in the job.

## **Section 3: General Physical Demands**

This section asks questions about the overall physical demands of the job as they may relate to the worker's injury. To complete this section, you do not have to break down the job into specific duties.

There are also four different pages in this section. Each collects physical demands information in relation to specific areas of the body. Use <u>only</u> the page that corresponds to the worker's injury.

#### Section 4: Additional Risk Factors

This section collects information about additional factors that can contribute to injuries.

Review these additional risk factors. If any apply to the job and injury, check them off and include Section 4 with the other PDIF sections.

### Should I use Section 2 or 3?

If possible, always use Section 2. Breaking down a job into duties and describing the physical demands will be more accurate. It will also make it easier for you to identify what parts of a job an injured worker can and can't do, and what parts can be modified.

It may not be practical or feasible, however, to identify and describe all of the physical demands for jobs that involve a large variety and/or number of duties. For this type of job, it may be easier to identify and describe the general physical demands for the overall job.

As a guide, if the job has more than six to eight duties, you might want to consider using Section 3.

### Need help?

To help you fill out the PDIF, we have included two completed examples using the various sections of the form. If you have any further questions and/or require additional assistance, you can contact your Adjudicator, Account Manager or Customer Service Representative.



FAX: (416) 344-4684 1-888-313-7373

# Physical Demands Information Form

#### **SECTION 1: General Job Information**

Please read the "Completing the Physical Demands Information Form" instruction page (attached).

Complete this form and then select a "SECTION 2" or "SECTION 3" form that applies to the worker's area of injury. To avoid delays, please complete in full, printing in black ink. Claim Number A. Worker Information Last Name First Name Injured part(s) of body (e.g. left knee) B. Job Identification **Employer Name** Title of Job Described This is a description of the: Regular Pre-injury Job Modified Pre-injury Job Other Job C. Work Conditions Describe the work environment (e.g. factory, office): Does the worker work independently or as part of a team or line? What equipment or tools are used in the job? (e.g. computer, punch press) D. Work Hours and Levels What are the regular work shifts/hours? Describe if/when the regular hours vary (e.g. rotating shifts, overtime): When are breaks scheduled? Describe any unscheduled breaks in the regular work (e.g. line jams, meetings): Describe any production quotas, required work volumes or deadlines: E. Overview of Job Briefly describe the job. Include the outcomes or main objectives of the job (i.e. the job's main purpose). If the work is not the same every day, describe how it varies. Name and Title of person completing this form: (please print) Telephone

Date (dd/mmm/yyyy)



Thumb pointing: Up Down

How often does the elbow

and/or forearm move?

Not at all (stays in the same

Occasionally (no regular motion)

Frequently (regular motion with

position)

times per hour OR

FAX: (416) 344-4684 1-888-313-7373

# Physical Demands Information Form

**SECTION 2: Job Duties and Physical Demands** 

Pulling:

Fine finger

Describe what the worker handles: (e.g. box, machine controls, mouse)

activity:

How often does the wrist move?

Not at all (stays in the same

Occasionally (no regular motion)

Frequently (regular motion with

position)

times per hour OR

Please read the "Completing the Physical Demands Information Form" instruction page in SECTION 1. ELBOW, FOREARM, WRIST, HAND Ensure you select the "SECTION 2" form that applies to the worker's area of injury. To avoid delays, please complete in full, printing in black ink. Claim Number Worker Information Title of Job Described First Name Last Name F. Job Duties and Relevant Physical Demands Use as many copies of this page as you need to detail all duties (main different parts) of the job. Write one duty in each section, and indicate ALL physical demands relating to the INJURED part of the body (e.g. right wrist) that occur in each duty. **List the Job Duties** Indicate which of these activities occur during each duty (the main functions or different parts (check any and all that occur) of the job, e.g. "sweep; collect garbage; clean glass") Duty # Wrist & Hand **Elbow & Forearm** Forces Exerted: Postures / Movements: Postures / Movements: **Duty Name** What are the positions of What are the positions of Which of Indicate weight the elbow? the wrist? these actions or effort (e.g. light, are performed? medium, heavy) Straight (i.e. neutral) Straight (i.e. neutral) Gripping: Bent (check appropriate) Bent forward (flexed) Pinching: Less than 90° 90° More than 90° How often is this How long is this duty Bent backward (extended) Pushing What are the positions of duty performed? performed each time (palm): the forearm? (e.g. once a day, it is done? Bent to the side:(check appropriate) Pushing 5 times per hour) (e.g. 1 min., 2 hrs.) Up Down Palm facing: (fingers): ☐ Thumb side ☐ Little finger side

		pauses)	pauses)	
		Constantly (continuous motion)	Constantly (continuous motion)	
Duty #		Elbow & Forearm Postures / Movements:	Wrist & Hand Postures / Movements:	Forces Exerted:
Duty Name		What are the positions of the elbow?	What are the positions of the wrist?	Which of Indicate weight these actions or effort (e.g. light, are performed? medium, heavy)
How often is this duty performed? (e.g. once a day, 5 times per hour)	How long is this duty performed each time it is done? (e.g. 1 min., 2 hrs.)	Straight (i.e. neutral)  Bent (check appropriate)  Less than 90°	Straight (i.e. neutral)  Bent forward (flexed)  Bent backward (extended)  Bent to the side:(check appropriate)  Thumb side Little finger side  How often does the wrist move?  times per hour OR  Not at all (stays in the same position)  Occasionally (no regular motion)  Frequently (regular motion with pauses)	Gripping:  Pinching: Pushing (palm): Pushing (fingers): Pulling: Fine finger activity:  Describe what the worker handles: (e.g. box, machine controls, mouse)
		Constantly (continuous motion)	Constantly (continuous motion)	

Page



FAX: (416) 344-4684 1-888-313-7373

# Physical Demands Information Form

Please read the "Completing the Physical Demands **SECTION 2: Job Duties and Physical Demands** Information Form" instruction page in SECTION 1. ELBOW, FOREARM, WRIST, HAND Ensure you select the "SECTION 2" form that applies to the worker's area of injury.
To avoid delays, please complete in full, printing in black ink. Claim Number Worker Information Title of Job Described First Name Last Name F. Job Duties and Relevant Physical Demands Use as many copies of this page as you need to detail all duties (main different parts) of the job. Write one duty in each section, and indicate ALL physical demands relating to the INJURED part of the body (e.g. right wrist) that occur in each duty. **List the Job Duties** Indicate which of these activities occur during each duty (the main functions or different parts (check any and all that occur) of the job, e.g. "sweep; collect garbage; clean glass") Duty # Wrist & Hand **Elbow & Forearm** Forces Exerted: Postures / Movements: Postures / Movements: **Duty Name** What are the positions of What are the positions of Which of Indicate weight the elbow? the wrist? these actions or effort (e.g. light, are performed? medium, heavy) Straight (i.e. neutral) Straight (i.e. neutral) Gripping: Bent (check appropriate) Bent forward (flexed) Pinching: Less than 90° 90° More than 90° How often is this How long is this duty Bent backward (extended) Pushing What are the positions of duty performed? performed each time (palm): the forearm? (e.g. once a day, it is done? Bent to the side:(check appropriate) Pushing 5 times per hour) (e.g. 1 min., 2 hrs.) Palm facing: Up Down (fingers): ☐ Thumb side ☐ Little finger side Thumb pointing: Up Down Pulling: How often does the elbow How often does the wrist move? Fine finger and/or forearm move? activity: times per hour OR times per hour OR Describe what the worker handles: (e.g. box, machine controls, mouse) Not at all (stays in the same Not at all (stays in the same position) position) Occasionally (no regular motion) Occasionally (no regular motion) Frequently (regular motion with Frequently (regular motion with pauses) pauses) Constantly (continuous motion) Constantly (continuous motion) Duty # Wrist & Hand Elbow & Forearm Forces Exerted: Postures / Movements: Postures / Movements: **Duty Name** What are the positions of What are the positions of Which of Indicate weight the elbow? the wrist? these actions or effort (e.g. light, are performed? medium, heavy) Straight (i.e. neutral) Straight (i.e. neutral) Gripping: Bent (check appropriate) Bent forward (flexed) Pinchina: Less than 90° 90° More than 90° How often is this Bent backward (extended) How long is this duty Pushing duty performed? performed each time What are the positions of (palm): (e.g. once a day, it is done? Bent to the side:(check appropriate) the forearm? Pushing 5 times per hour) (e.g. 1 min., 2 hrs.) (fingers) ☐ Thumb side ☐ Little finger side Up Down Palm facing: Pulling: Thumb pointing: Up Down How often does the wrist move? Fine finger How often does the elbow activity: times per hour OR and/or forearm move? Describe what the worker handles: times per hour OR Not at all (stays in the same (e.g. box, machine controls, mouse) position)

Occasionally (no regular motion)

pauses)

Frequently (regular motion with

Constantly (continuous motion)

Not at all (stays in the same

Occasionally (no regular motion)

Frequently (regular motion with

Constantly (continuous motion)

position)

pauses)

Page



FAX: (416) 344-4684 1-888-313-7373

### Physical Demands Information Form

Please read the "Completing the Physical Demands **SECTION 2: Job Duties and Physical Demands** Information Form" instruction page in SECTION 1. ELBOW, FOREARM, WRIST, HAND Ensure you select the "SECTION 2" form that applies to the worker's area of injury.
To avoid delays, please complete in full, printing in black ink. Claim Number Worker Information Title of Job Described First Name Last Name F. Job Duties and Relevant Physical Demands Use as many copies of this page as you need to detail all duties (main different parts) of the job. Write one duty in each section, and indicate ALL physical demands relating to the INJURED part of the body (e.g. right wrist) that occur in each duty. **List the Job Duties** Indicate which of these activities occur during each duty (the main functions or different parts (check any and all that occur) of the job, e.g. "sweep; collect garbage; clean glass") Duty # Wrist & Hand **Elbow & Forearm** Forces Exerted: Postures / Movements: Postures / Movements: **Duty Name** What are the positions of What are the positions of Which of Indicate weight the elbow? the wrist? these actions or effort (e.g. light, are performed? medium, heavy) Straight (i.e. neutral) Straight (i.e. neutral) Gripping: Bent (check appropriate) Bent forward (flexed) Pinching: Less than 90° 90° More than 90° How often is this How long is this duty Bent backward (extended) Pushing What are the positions of duty performed? performed each time (palm): the forearm? (e.g. once a day, it is done? Bent to the side:(check appropriate) Pushing 5 times per hour) (e.g. 1 min., 2 hrs.) Palm facing: Up Down (fingers): ☐ Thumb side ☐ Little finger side Thumb pointing: Up Down Pulling: How often does the elbow How often does the wrist move? Fine finger and/or forearm move? activity: times per hour OR times per hour OR Describe what the worker handles: (e.g. box, machine controls, mouse) Not at all (stays in the same Not at all (stays in the same position) position) Occasionally (no regular motion) Occasionally (no regular motion) Frequently (regular motion with Frequently (regular motion with pauses) pauses) Constantly (continuous motion) Constantly (continuous motion) Duty # Wrist & Hand Elbow & Forearm Forces Exerted: Postures / Movements: Postures / Movements: **Duty Name** What are the positions of What are the positions of Which of Indicate weight the elbow? the wrist? these actions or effort (e.g. light, are performed? medium, heavy) Straight (i.e. neutral) Straight (i.e. neutral) Gripping: Bent (check appropriate) Bent forward (flexed) Pinchina: Less than 90° 90° More than 90° How often is this Bent backward (extended) How long is this duty Pushing duty performed? performed each time What are the positions of (palm): (e.g. once a day, it is done? Bent to the side:(check appropriate) the forearm? Pushing 5 times per hour) (e.g. 1 min., 2 hrs.) (fingers) ☐ Thumb side ☐ Little finger side Up Down Palm facing: Pulling: Thumb pointing: Up Down How often does the wrist move? Fine finger How often does the elbow activity: times per hour OR and/or forearm move? Describe what the worker handles:

Please submit this with a completed "SECTION 1: General Job Information" form.

When you have completed the Physical Demands Information Forms, please number all of your pages.

Not at all (stays in the same

Occasionally (no regular motion)

Frequently (regular motion with

Constantly (continuous motion)

position)

pauses)

times per hour OR

Not at all (stays in the same

Occasionally (no regular motion)

Frequently (regular motion with

Constantly (continuous motion)

position)

pauses)

(e.g. box, machine controls, mouse)